

All potential creditors should note that, following the Administration Order dated 27 September 2020 in Case ADGMCFI-2020-020, creditor claims against any of the Companies must be submitted by way of a proof of debt via this administration process. Claims submitted in any other jurisdiction, or by any other channel, will not be included in the adjudication process and may result in no dividend being payable to the creditor.

## Proof of debt form

Name of Company:	Company registered number:
In the <b>Abu Dhabi Global Market Courts</b>	Court case number <b>ADGMCFI-2020-020</b>

1	Creditor Name <i>(If a company, please also state company registration number)</i>	
2	Address of creditor for correspondence	
3	Email address for creditor	
4	<p>Total amount of claim and outstanding uncapitalised interest (plus any applicable taxes)</p> <p><i>Note: Any trade or other discounts (except discount for immediate or early settlement) which would have been available to the company but for the insolvency proceedings, should be <u>deducted</u> from the above claim where relevant.</i></p> <p><i>Where any payment is made in relation to the claim or set-off applied after date of administration, this should also be <u>deducted</u>.</i></p> <p><i>For the purpose of proving for any debts incurred or payable in a currency other than United States Dollars (USD), the amount of</i></p>	USD and original currency equivalent with exchange rate that you have applied

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	<p><i>those debts must be converted into USD at the official exchange rate prevailing on the relevant date. "The official exchange rate" for these purposes is the middle market exchange rate of the Central Bank of the United Arab Emirates at the close of business, as published for the relevant date in question. For the purposes of verification, please also specify the claimed debt in its original currency as well the exchange rate you have applied.</i></p>	
5	<p>If the amount in 4 above includes outstanding uncapitalised interest, please state the amount</p>	<p>USD and original currency equivalent with exchange rate that you have applied</p>
6	<p>Details of any documents by reference to which the debt can be substantiated.</p> <p>Please attach copies of the key documents substantiating the claims.</p> <p>(Note that the office-holders may call for any further documents or evidence to substantiate the claim at their discretion.)</p>	
7	<p>Particulars of how and when the debt was incurred by the Company</p>	

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8	<p>Particulars of any security held, the date it was given, and the value which the creditor puts on it.</p> <p>Please note that with permission of the Court and, in certain circumstances, the agreement of the officeholder, a secured creditor may at any time alter the value which that creditor has put upon a security in a proof.</p>	<p>Value = USD and original currency equivalent with exchange rate that you have applied</p> <p>Date given        /        /</p>
9	<p>Particulars of any reservation of title claimed, in respect of goods supplied to which the claim relates</p>	
10	<p>Preferential status - Give details of whether the whole or any part of the debt falls within any (and if so which) of the categories of preferential debts under section 227 of, and schedule 8 to, the ADGM Insolvency Regulations 2015 (as amended).</p>	<p>Category of claim</p> <p>Amount(s) claimed as preferential</p> <p>USD and original currency equivalent with exchange rate that you have applied</p>

**Authentication**

Signed: \_\_\_\_\_

Signature of Creditor or person authorised to act on his behalf

Name in BLOCK LETTERS

Dated: \_\_\_\_\_

If signed by someone other than the Creditor, state your postal address and authority for signing on behalf of the Creditor

POSTAL ADDRESS

AUTHORITY / STATUS

Are you the sole shareholder of the Creditor?        YES / NO

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#### **NOTE ON ACCESS TO SUBMITTED PROOFS OF DEBT**

The office-holder is required, so long as proofs delivered are in the possession of the office-holder, to allow them to be inspected, at all reasonable times on any business day, by (i) any creditor who has delivered a proof (unless the proof has been wholly rejected for purposes of dividend or otherwise), (ii) any member or contributory of the company, or (iii) any person acting on behalf of (i) or (ii).