

## **DEADLINE FOR SUBMITTING PROOFS OF DEBT**

**Abu Dhabi – March 25, 2021** – NMC Health (“NMC” or “the Group”) gives notice to all creditors (the “Creditors”) of the administrations of certain NMC Group companies (the “Administration Companies”) that, for the purposes of proofs of debt to be submitted pursuant to Part 3 of Schedule 5 of the Insolvency Regulations (the “Proofs of Debt”), a bar date is set for 5:00 pm Gulf Standard Time on 30 April 2021 (the “Bar Date”).

Failure to submit a Proof of Debt to the Joint Administrators on or prior to the Bar Date may result in a Creditor not being entitled to:

- i. receive any distribution made by the administrators of an Administration Company (the “Administrators”) that it is a creditor of;
- ii. vote on a deed of company arrangement or a scheme of arrangement of an Administration Company that it is a creditor of; or
- iii. receive any form of consideration as part of the plan of reorganisation of the Administration Companies.

Creditors will continue to be able to submit Proofs of Debt up to and including the Bar Date.

Creditors that have already submitted a Proof of Debt will not for the purposes of complying with the Bar Date be required to submit any further documents or information, although the Administrators may require further information or documentation in due course for the purposes of adjudicating on any claim.

Further information on the deadline for submitting a Proof of Debt can be found here: <https://nmc.ae/investorrelations/stakeholderinformation>

Instructions on how to submit a Proof of Debt for a claim together with an FAQ document can be found at the secure online insolvency portal and at the following web address: <https://nmc.ae/investorrelations/stakeholderinformation>

**ENDS**

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### About NMC Health

NMC is one of the leading private healthcare operators in the Gulf Cooperation Council ("GCC") with an international network of multi-specialty inpatient and outpatient clinics and hospitals, specialised maternity and fertility clinics, and long-term care homes across nineteen countries. NMC also ranks as one of the top two in-vitro fertilisation operators globally. The NMC Health Group is recognised as a leading provider of long-term medical care in the UAE through its subsidiary ProVita. NMC has a total capacity of 2,207 licensed beds across its network

NMC Health Plc was placed into administration by the High Court of Justice, Business and Property Courts of England and Wales on 9 April 2020 and Richard Fleming, Mark Firmin and Ben Cairns of Alvarez & Marsal Europe LLP were appointed as Joint Administrators. On 27 September 2020 a number of the entities of the NMC Healthcare Ltd were placed into administration under Abu Dhabi Global Market Regulations. Richard Fleming and Ben Cairns were appointed as Joint Administrators. For full information regarding these appointments please redirect to this web page: <https://nmc.ae/>

## About Alvarez & Marsal

Companies, investors and government entities around the world turn to Alvarez & Marsal (A&M) when conventional approaches are not enough to drive change and achieve results. Privately held since its founding in 1983, A&M is a leading global professional services firm that provides advisory, business performance improvement and turnaround management services.

With over 4,500 people across four continents, we deliver tangible results for corporates, boards, private equity firms, law firms and government agencies facing complex challenges. Our senior leaders, and their teams, help organizations transform operations, catapult growth and accelerate results through decisive action. Comprised of experienced operators, world-class consultants, former regulators and industry authorities, A&M leverages its restructuring heritage to turn change into a strategic business asset, manage risk and unlock value at every stage of growth.

A&M has extensive experience in the international healthcare sector, with recent cases including:

- Currently acting as Administrators of Elli Investments Ltd and Elli Finance, the two holding companies of Four Seasons Health Care, the second-largest provider of adult social care in the UK
- Leading the company-side restructuring of Southern Cross, the largest care home operator in the UK
- Acting as interim management for West Penn Allegheny Health System in the Middle East

To learn more, visit: [AlvarezandMarsal.com](https://www.alvarezandmarsal.com). Follow A&M on [LinkedIn](#), [Twitter](#) and [Facebook](#).

## **List of the Administration Companies**

1. NMC Healthcare LTD in administration
2. Al Zahra Pvt. Hospital Company LTD in administration
3. Bait Al Shifaa Pharmacy LTD in administration
4. Eve Fertility Center LTD in administration
5. Fakih IVF Fertility Center LTD in administration
6. Fakih IVF LTD in administration
7. Grand Hamad Pharmacy LTD in administration
8. Hamad Pharmacy LTD in administration
9. N M C Provita International Medical Center LTD in administration
10. N M C Royal Hospital LTD in administration
11. N M C Royal Hospital LTD in administration
12. N M C Royal Medical Centre LTD in administration
13. N M C Specialty Hospital LTD in administration
14. N.M.C Specialty Hospital LTD in administration
15. New Medical Centre LTD in administration
16. New Medical Centre LTD in administration
17. New Medical Centre Pharmacy LTD in administration
18. New Medical Centre Pharmacy LTD in administration
19. New Medical Centre Specialty Hospital LTD in administration
20. New Medical Centre Trading LTD in administration
21. New Pharmacy Company LTD in administration
22. New Sunny Medical Centre LTD in administration
23. NMC Holding LTD in administration
24. NMC Royal Family Medical Centre LTD in administration
25. NMC Royal Women's Hospital LTD in administration
26. NMC Trading LTD in administration
27. Reliance Information Technology LTD in administration
28. Sharjah Pharmacy LTD in administration
29. Sunny Al Buhairah Medical Centre LTD in administration
30. Sunny Al Nahda Medical Centre LTD in administration
31. Sunny Dental Centre LTD in administration
32. Sunny Halwan Speciality Medical Centre LTD in administration
33. Sunny Maysloon Speciality Medical Centre LTD in administration
34. Sunny Medical Centre LTD in administration
35. Sunny Sharqan Medical Centre LTD in administration
36. Sunny Specialty Medical Centre LTD in administration