

## NMC Group DOCAs FAQs

These FAQs relate to the deeds of company arrangement (“DOCAs”) proposed by the 35 companies in the NMC group included in Schedule 1 (the “DOCA Companies”). For queries relating to administration claims, the bar date for submitting claims and the voting support agreement (the “VSA”), please refer to the separate FAQs available at <https://nmc.ae/investorrelations/stakeholderinformation>.

Defined terms used in these FAQs have the meaning given to them in the revised administration proposals dated 9 August 2021 (the “Revised Administrators’ Proposals”) unless indicated otherwise.

**Q: What is a DOCA?**

**A:** A DOCA is a process available to companies in administration in the Abu Dhabi Global Market (like the DOCA Companies), which allows a company to enter into an arrangement with its unsecured creditors (which includes trade creditors) as well as any secured creditors that agree to be bound by the DOCA. The process is documented in a legal document also referred to as a DOCA.

**Q: What are the Joint Administrators proposing?**

**A:** The DOCAs proposed by the Joint Administrators on behalf of the DOCA Companies (the “Proposed DOCAs”), will allow the DOCA Companies to exit administration and continue to operate the core business of the NMC group. To allow this to happen, the Proposed DOCAs will compromise the DOCA Companies unsecured debts, in exchange for unsecured creditors receiving Holdco Facilities Commitments which are equity-like interests in a new NMC group.

The shares of the DOCA Companies other than NMC Healthcare LTD (in administration) (“LTD”) and substantially all of the assets of LTD will be transferred to the new NMC group. LTD itself will remain in administration in order to pursue certain potential litigation claims on behalf of itself and the other DOCA Companies, any proceeds of which will be distributed to the relevant creditors in accordance with the terms of the DOCAs.

**Q: When will I receive payment of my claim?**

**A:** Rather than receiving a cash payment, creditors will receive Holdco Facilities Commitments. The timing for when creditors will receive their allocations of Holdco Facilities Commitments is dependent on the timing of when the last step, transaction, or action required for the Restructuring to complete occurs. This is expected to take between three and five months but could take longer.

The receipt of Holdco Facilities Commitments is subject to a creditor’s claims being admitted as a valid claim by the Joint Administrators and that creditor complying with the requirements to receive the Holdco Facilities Instruments under the terms of the Proposed DOCAs (these will be communication to creditors as part of the DOCA process).

**Q: How do I know how many Holdco Facilities Commitments I will receive?**

**A:** The number of Holdco Facilities Commitments a creditor will receive depends on the entity/entities they are a creditor of, any guarantees they may have for their claim and the value of the total claims against the entity/entities.

Details of the Joint Administrators’ current estimates of the value of the return to creditors can be found at section 7 of the Revised Administrators’ Proposals. The values included in this section are indicative only at this stage based on an estimate of the enterprise value of the DOCA Companies.

**Q: Will I be able to trade my Holdco Facilities Commitments?**

**A:** Yes, the Holdco Facilities Commitments will be tradeable from when they are issued.

**Q: Will there be any future distributions?**

**A:** Due to the alleged frauds committed against the NMC Group, there may be recoveries made in the future in relation to any litigation claims against the perpetrators of the alleged frauds. If there are recoveries from these claims, then these will be paid to creditors of the DOCA Companies that the claims relate to.

**Q: What is the purpose of the Revised Administrators' Proposals?**

**A:** The Revised Administration Proposals are intended to give creditors information on the Restructuring, including the DOCAs and include up to date information regarding the business, property, affairs and financial circumstances of the NMC Group, the reasons for carrying out the DOCAs, what the alternative strategies that could be used to achieve the Restructuring are and why the DOCAs is the best option for creditors, an update on the Joint Administrators strategy for pursuing litigation against alleged perpetrators of the various frauds committed against the NMC Group and details on how the DOCAs will be implemented.

**Q: What is the purpose of the meeting of creditors?**

**A:** For each of the proposed DOCAs to become effective, the Joint Administrators must seek the approval of the creditors of the relevant DOCA Company at a meeting which will be held virtually in respect to all of the DOCAs concurrently (the "Meeting"). All unsecured creditors of any DOCA Company will be entitled to attend and vote on the relevant DOCA(s) at the Meeting.

**Q: When is the Meeting?**

**A:** The Meeting is at 09.30 GST on 1 September 2021. Unsecured creditors will be entitled to vote prior to the Meeting and will be able to amend their votes up until the Meeting. A notice explaining to creditors how to vote on the DOCAs and attend the Meeting and a guidance document are available here on the Portal or at <https://nmc.ae/investorrelations/stakeholderinformation>.

**Q: How do I attend the Meeting?**

**A:** The Meeting will be held virtually. To access the virtual meeting, you will need to register your details by logging into the Portal and following a link which will be sent to you via email. Due to the COVID-19 pandemic, and in the interests of public health and the safety of all attendees, the Meeting will be held virtually and there will be no physical meeting place available. As a result, creditors will only be able to attend remotely.

**Q: What if I can't attend the Meeting?**

**A:** If you do not wish to, or cannot attend, the Meeting but do wish to be represented and to vote, a proxy form can be completed on the Portal where you can nominate someone else as proxy to attend the Meeting and give them specific instructions on how you want them to vote. You may nominate the chair of the Meetings to act as your proxy.

**Q: How do I vote?**

**A:** In order to be able to vote, creditors must have submitted a valid claim and must be represented at the Meeting (either by attending personally or by nominating a proxy). A guide (called '*Portal Voting Guidance Document*') on how to cast your vote or nominate a proxy and give them specific instructions on how to vote can be found at <https://nmc.ae/investorrelations/stakeholderinformation>.

**Q: I haven't submitted a claim in the administrations, can I submit one now?**

**A:** Creditors were notified of a bar date for submitting claims of 30 April 2021 on 25 March 2021. Subject to the DOCAs being executed, it will be at the discretion of the Joint Administrators to decide whether to accept any claims received after the 30 April 2021 but any claims must be submitted before 12.00 noon GST on the day before the meeting otherwise they will be disregarded.

**Q: What happens if I don't vote?**

**A:** If at the Meeting a DOCA is passed, all unsecured creditors of the relevant DOCA Company will be bound by the relevant DOCA, regardless of whether they voted in favour of it or not.

**Q: When will I know if my claim has been admitted or rejected?**

**A:** The Deed Administrators will notify each creditor at least 30 calendar days prior to the date the Joint Administrators identify as the likely date that the last step, transaction, or action for the Restructuring occurs.

**Q: If I have acceded to the VSA, do I need to vote in favour of the DOCAs?**

**A:** If you have acceded to the VSA you are contractually bound to vote in favour of the DOCAs of the DOCA Companies that you are an unsecured creditor of.

**Q: Will the procurement and payment process remain the same?**

**A:** There will be no immediate changes to the procurement and payment process. Any changes will be communicated to suppliers.

**Q: Trade suppliers recently had to update the legal entity names for the NMC entity(ies) that they have supply agreements with. Will they need to do so again?**

**A:** There will be no immediate changes to legal entity names for the DOCA Companies. Any changes will be communicated to suppliers.

**Q: Why isn't my claim against NMC Holding LTD in administration showing?**

**A:** NMC Holding LTD in administration is not proposing a DOCA and therefore no vote in relation to it is required.

**Q: Who should I contact with further queries?**

**A:** Should you have any further queries, please contact the Joint Administrators' team via email to [INS\\_NMCADGM@alvarezandmarsal.com](mailto:INS_NMCADGM@alvarezandmarsal.com) or phone on +971 4 567 1040.

**Please note that this document is provided for information purposes only and does not constitute any form of legal or other advice to any recipient.**

Schedule 1

	<b>DOCA Company Name (all in administration)</b>	<b>Registration No.</b>
1.	<b>NMC Royal Hospital LTD (formerly Al Zahra Pvt. Hospital Company LTD)</b>	000004237
2.	<b>Bait Al Shifaa Pharmacy LTD</b>	000004236
3.	<b>Eve Fertility Center LTD</b>	000004206
4.	<b>Fakih IVF Fertility Center LTD</b>	000004224
5.	<b>Fakih IVF LTD</b>	000004220
6.	<b>Grand Hamad Pharmacy LTD</b>	000004238
7.	<b>Hamad Pharmacy LTD</b>	000004209
8.	<b>N M C Provita International Medical Centre LTD</b>	000004240
9.	<b>NMC Royal Hospital LTD</b>	000004225
10.	<b>N M C Royal Hospital LTD</b>	000004245
11.	<b>NMC Royal Medical Centre LTD</b>	000004197
12.	<b>N M C Specialty Hospital LTD</b>	000004217
13.	<b>NMC Healthcare LTD</b>	000004210
14.	<b>N.M.C Specialty Hospital LTD</b>	000004241
15.	<b>New Medical Centre LTD</b>	000004214
16.	<b>New Medical Centre LTD</b>	000004216
17.	<b>New Medical Centre Pharmacy LTD</b>	000004253
18.	<b>New Medical Centre Pharmacy LTD</b>	000004255
19.	<b>New Medical Centre Specialty Hospital LTD</b>	000004228
20.	<b>New Medical Centre Trading LTD</b>	000004218
21.	<b>New Pharmacy Company LTD</b>	000004230
22.	<b>New Sunny Medical Centre LTD</b>	000004202
23.	<b>NMC Royal Family Medical Centre LTD</b>	000004243
24.	<b>NMC Royal Womens Hospital LTD</b>	000004235
25.	<b>NMC Trading LTD</b>	000004233
26.	<b>Reliance Information Technology LTD</b>	000004234
27.	<b>Sharjah Pharmacy LTD</b>	000004239
28.	<b>Sunny Al Buhairah Medical Centre LTD</b>	000004199
29.	<b>Sunny Al Nahda Medical Centre LTD</b>	000004232
30.	<b>Sunny Dental Centre LTD</b>	000004198
31.	<b>Sunny Halwan Speciality Medical Centre LTD</b>	000004204
32.	<b>Sunny Maysloon Speciality Medical Centre LTD</b>	000004205
33.	<b>Sunny Medical Centre LTD</b>	000004231
34.	<b>Sunny Sharqan Medical Centre LTD</b>	000004203
35.	<b>Sunny Specialty Medical Centre LTD</b>	000004200