

18 June 2019

**NMC HEALTH PLC**

**NOTICE OF APPOINTMENT OF ADDITIONAL GUARANTORS**

given by

**NMC HEALTHCARE SUKUK LIMITED (the Issuer)**

to the holders of the

**U.S.\$400,000,000 Certificates due 2023**

issued on 21 November 2018 by the Issuer

and guaranteed by NMC Health plc, Bait al Shifaa Pharmacy LLC, New Medical Centre LLC, New Medical Centre LLC, New Medical Centre Specialty Hospital LLC, New Medical Centre Trading LLC, New Pharmacy Company LLC, NMC Specialty Hospital LLC, NMC Specialty Hospital LLC, NMC Trading LLC, Reliance Information Technology LLC, NMC Provita International Medical Center LLC, Hamad Pharmacy LLC, Sharjah Pharmacy LLC, Grand Hamad Pharmacy LLC, Sunny Specialty Medical Centre LLC, Sunny Dental Centre LLC, Sunny Al Buhairah Medical Centre LLC, Sunny Al Nahda Medical Centre LLC, New Sunny Medical Centre LLC, Sunny Medical Centre LLC, NMC Royal Womens Hospital L.L.C., N M C Hospital L.L.C., BR Medical Suites FZ-LLC, N M C Day Surgery Centre L.L.C., NMC Royal Hospital LLC and Al Zahra (Pvt) Hospital Company LLC (the **Initial**

**Guarantors**)

(ISIN: XS1825879825)

(the **Certificates**)

NOTICE IS HEREBY GIVEN, in accordance with the terms and conditions of the Certificates (the **Conditions**), that pursuant to Condition 6(b)(iii) (*Covenants*) each of the companies listed below (each an **Additional Guarantor**) acceded as a guarantor in respect of the Certificates on 17 June 2019 and all of the conditions precedent to such accession set out in the Trust Deed constituting the Certificates dated 21 November 2018 between the Issuer, the Initial Guarantors and Citibank N.A., London Branch have been satisfied.

The Additional Guarantors are as follows:

**Fakih IVF Fertility Center LLC**

Address: Abu Dhabi Island, Al Karama Street,  
no. 157 Building/block, Amal Ma'awiya Al  
Shanar, Abu Dhabi, United Arab Emirates

**Fakih IVF LLC**

Address: Villa 37, Malik Zeynab Kaathum Al-  
Shanar, Bur Dubai, Jumeira First, Dubai, United  
Arab Emirates

**Contacts**

**Investors**

NMC

Simon Watkins, Group Company Secretary

+44 (0)20 3205 7313

**Media**

FTI Consulting, London

Brett Pollard

+44(0)20 3727 1000

FTI Consulting, Gulf

Shane Dolan

+971 (0)4 437 2100