

IN THE MATTER OF THE DEEDS OF COMPANY ARRANGEMENT UNDER THE ABU DHABI GLOBAL MARKET INSOLVENCY REGULATIONS 2015 (THE "DOCAS") OF THE COMPANIES LISTED IN THE SCHEDULE ATTACHED (THE "DOCA COMPANIES")

**TO ALL CREDITORS OF THE DOCA COMPANIES**

PLEASE TAKE NOTICE OF THE FOLLOWING:

As part of the orderly administration of the DOCA Companies, the Joint Administrators, acting in the best interests of creditors as a whole, have applied to the ADGM Courts for an order declaring the effect of the DOCAs that have been executed by the 35 companies listed in the attached schedule (each a "DOCA Company" or, collectively, the "DOCA Companies"), including that:

1. The DOCAs were each duly executed on 21 September 2021.
2. With effect from 21 September 2021, Richard Dixon Fleming and Benjamin Thom Cairns were appointed as Deed Administrators of each of the DOCA Companies with joint and several powers including the powers set out in Schedule B to the draft order.
3. The Deed Administrators act as agents, without personal liability, for and on behalf of each of the Deed Companies in exercising the powers conferred by the DOCAs and carrying out the duties arising under the DOCAs.
4. Each DOCA binds all Deed Company Creditors in respect of that DOCA to the extent and as provided for by the terms of the DOCAs as appended at Schedules C and D of the draft order.
5. Under the terms of each DOCA, the relevant Deed Company Creditors shall not: -
  - a) commence, take any further steps in, or continue, or instruct, direct or authorise any other person to commence or continue any legal proceedings (including court proceedings, enforcement actions, mediation and arbitration) arising out of; or
  - b) exercise or attempt to exercise any self-help remedy, in connection with or with respect to their Deed Company Claims or any other associated claim against the relevant DOCA Company howsoever arising in any jurisdiction or forum.
6. Under the terms of each DOCA, distributions to a Deed Company Creditor in respect of the DOCA Creditor Entitlements shall be in discharge of any and all Deed Company Claims of that Deed Company Creditor against NMC Healthcare LTD (excluding those Deed Company Claims specified at clause 13.1 of the DOCA executed by NMC Healthcare LTD) and a release and extinction of all Deed Company Claims against other DOCA Companies. Following the distribution in respect of the DOCA Creditor Entitlements, the discharge, release and extinction (as applicable) of all such Deed Company Claims is enforceable and can be executed without further formality.

And ordering that:

7. Save for NMC Healthcare LTD, the Administration of each of the DOCA Companies is extended to the Restructuring Effective Date.
8. The Administration of NMC Healthcare LTD is extended by a further 12 months from the date of its DOCA to 20 September 2022, but without prejudice to any power of the Deed Administrators under the Regulations to determine that the Administration should come to an end earlier.
9. If the assets held subject to the terms of the DOCA should be insufficient to meet the costs of the Application, those costs shall be costs in the administration of the DOCA Company.

The Joint Administrators have asked the ADGM Court to list the hearing with an estimate of two days, to be held on 21 and 23 October 2021.

A copy of the Application is available publicly on NMC's website (<https://nmc.ae/investorrelations/stakeholderinformation>) and on the NMC Administration Creditor Portal ([www.ips-docs.com](http://www.ips-docs.com)). If you require assistance accessing the Creditor Portal, please contact the Joint Administrators' team via email at: [INS\\_NMCADGM@alvarezandmarsal.com](mailto:INS_NMCADGM@alvarezandmarsal.com).

**DATE OF NOTICE: 4 OCTOBER 2021**

## SCHEDULE – DOCA COMPANIES

1. **NMC Healthcare LTD** (with company number 000004210), including its Dubai branch with license no. 610400 (in administration)
2. **Al Zahra Pvt. Hospital Company LTD** (with company number 000004237), including its branch Al Zahra Pvt. Hospital Company LTD – SHJ.BR, with license no. 16506 (in administration)
3. **Bait Al Shifaa Pharmacy LTD** (with company number 000004236), including its branches Bait Al Shifaa Pharmacy LLC Dubai Branch- Jafza, with commercial license no. 164999 and Bait Al Shifaa Pharmacy – Dubai Branch, with license no. 224351 (in administration)
4. **Eve Fertility Center LTD** (with company number 000004206), including its branch Eve Fertility Center LTD – SHJ.BR, with license no. 539107 (in administration)
5. **Fakih IVF Fertility Center LTD** (with company number 000004224), including its branches Fakih IVF Fertility Center LLC – Branch 3, with license no. CN-1360709-3, and Fakih IVF Fertility Center LLC – Branch 4 with license no. CN-1360709-4 (in administration)
6. **Fakih IVF LTD** (with company number 000004220), including its Dubai branch with license no. 666849 (in administration)
7. **Grand Hamad Pharmacy LTD** (with company number 000004238), including its branch Grand Hamad Pharmacy LTD, with license no. 607766 (in administration)
8. **Hamad Pharmacy LTD** (with company number 000004209), including its branch Hamad Pharmacy LTD, with license no. 118795 (in administration)
9. **N M C Provita International Medical Center LTD** (with company number 000004240), including its branches N M C Provita International Medical Centre L.L.C. – Branch 1, with license no. CN-1194307-1, Provita International Medical Centre L.L.C. – Branch 2, with license no. CN-1194307-2, and N M C Provita International Medical Centre L.L.C. – Branch 3, with license no. CN-1194307-3 (in administration)
10. **N M C Royal Hospital LTD** (with company number 000004225), including its branches NMC Clinic (BR of NMC Royal Hospital LLC), with license no. 814785, NMC Polyclinic Branch of NMC Hospital LLC, with license no. 163880, NMC DIC Clinic and Pharmacy (BR of NMC Royal Hospital LLC), with license no. 860025, NMC Hospital (BR of NMC Royal Hospital LLC), with license no. 878386, and its Dubai branch with license no. 710432 (in administration)
11. **N M C Royal Hospital LTD** (with company number 000004245) (in administration)
12. **N M C Royal Medical Centre LTD** (with company number 000004197), including its branches NMC Royal Medical Centre LLC – Branch (Shahama), with license no. CN-2912685, and NMC Royal Medical Centre LLC –Branch (Karama), with license no. CN-2895125, and NMC Royal Medical Centre LLC –Branch 1 (Abu Dhabi), with license no. CN-2150457-1 (in administration)
13. **N M C Specialty Hospital LTD** (with company number 000004217) (in administration)
14. **N.M.C Specialty Hospital LTD** (with company number 000004241), including its Dubai branch with license no. 562359 (in administration)
15. **New Medical Centre LTD** (with company number 000004214), including its Dubai branch with license no. 127562 (in administration)
16. **New Medical Centre LTD** (with company number 000004216), including trading in Ras Al

Khaimah as NMC Royal Dental Centre under license no. 38678, NMC Royal Medical Centre, under license no. 21518 and NMC Royal Pharmacy, under license no. 21669 and including its branches New Medical Centre Ajman LLC-BR, with license no. 95454, New Medical Centre L.L.C – Branch of Abu Dhabi 2, with license no. CN-1831682, New Medical Centre L.L.C.- Branch, with license no. 185190 and New Medical Centre LTD – SHJ.BR, with license no. 25954 (in administration)

17. **New Medical Centre Pharmacy LTD** (with company number 000004253) , including its branch New Medical Centre Pharmacy – LLC – Al Ain – NMC – Branch 1, with license number CN-1135313-1 (in administration)
18. **New Medical Centre Pharmacy LTD** (with company number 000004255), including its branches New Medical Centre Pharmacy/Branch, with license no. 96634, New Medical Centre Pharmacy LLC NMC Branch 1, with license no. 766270 and New Medical Centre Pharmacy LTD – SHJ.BR, with license no. 608411 (in administration)
19. **New Medical Centre Specialty Hospital LTD** (with company number 000004228) (in administration)
20. **New Medical Centre Trading LTD** (with company number 000004218), including its branches New Medical Centre Trading LLC Branch 1, with license no. CN-1027356-1, New Medical Centre Trading LLC Branch 2, with license no. CN-1027356-2, and New Medical Centre Trading LLC Branch 3, with license no. CN-1027356-3 (in administration)
21. **New Pharmacy Company LTD** (with company number 000004230), including its branches New Pharmacy Company WLL– Branch 1, with license no. CN-1029364-1, New Pharmacy Company WLL – Branch 2, with license no. CN-1029364-2, New Pharmacy Company WLL – Branch 4, with license no. CN-1029364-4, New Pharmacy Company WLL – Branch 6, with license no. CN-1029364-6, New Pharmacy Company WLL – Branch 7, with license no. CN-2914258, New Pharmacy Company WLL – Branch – (Shahama), with license no. CN-2936047, and New Pharmacy Company WLL – Branch 9, with license no. CN-2832792 (in administration)
22. **New Sunny Medical Centre LTD** (with company number 000004202), including its branch New Sunny Medical Centre LTD – SHJ.BR, with license no. 556959 (in administration)
23. **NMC Royal Family Medical Centre LTD** (with company number 000004243) (in administration)
24. **NMC Royal Women’s Hospital LTD** (with company number 000004235), including its branch Cooper Health Clinic 1 – Dubai Branch, with license no. 689748 (in administration)
25. **NMC Trading LTD** (with company number 000004233), including its branches NMC Trading LLC Branch-DXB, with license no. 637024, NMC Trading LLC (Branch) – DXB, with license no. 755519, NMC Trading LLC Branch-Ajman, with license no. 57474, NMC Trading LLC RAK Branch, with license no. 32957, NMC Trading LLC (Branch)-Fujairah, with license no. 14167, and its Dubai branch license no. 207104 (in administration)
26. **Reliance Information Technology LTD** (with company number 000004234) (in administration)
27. **Sharjah Pharmacy LTD** (with company number 000004239), including its branch Sharjah Pharmacy LTD – SHJ.BR, with license no. 14966 (in administration)
28. **Sunny Al Buhairah Medical Centre LTD** (with company number 000004199), including its branch Sunny Al Buhairah Medical Centre LTD – SHJ.BR, with license no. 558052 (in administration)

29. **Sunny Al Nahda Medical Centre LTD** (with company number 000004232), including its branch Sunny Al Nahda Medical Centre LTD – SHJ.BR, with license no. 572409 (in administration)
30. **Sunny Dental Centre LTD** (with company number 000004198), including its branch Sunny Dental Centre LTD – SHJ.BR, with license no. 571311 (in administration)
31. **Sunny Halwan Speciality Medical Centre LTD** (with company number 000004204), including its branch Sunny Halwan Speciality Medical Centre LTD – SHJ.BR, with license no. 747560 (in administration)
32. **Sunny Maysloon Speciality Medical Centre LTD** (with company number 000004205), including its branch Sunny Maysloon Speciality Medical Centre LTD – SHJ.BR, with license no. 751420 (in administration)
33. **Sunny Medical Centre LTD** (with company number 000004231), including its branch Sunny Medical Centre LTD – SHJ.BR, with license no. 212280 (in administration)
34. **Sunny Sharqan Medical Centre LTD** (with company number 000004203), including its branch Sunny Sharqan Medical Centre LTD – SHJ.BR, with license no. 744404 (in administration)
35. **Sunny Specialty Medical Centre LTD** (with company number 000004200), including its branch Sunny Specialty Medical Centre, with license no. 545893 (in administration)