

IN THE MATTER OF THE COMPANIES LISTED IN THE SCHEDULE ATTACHED (THE "ADMINISTRATION COMPANIES") AND IN THE MATTER OF THE CROSS-BORDER INSOLVENCY REGULATIONS 2006

**TO ALL CREDITORS OF THE ADMINISTRATION COMPANIES**

PLEASE TAKE NOTICE OF THE FOLLOWING:

As part of the orderly administration of the Administration Companies, the Joint Administrators, acting in the best interests of creditors as a whole, have applied to the High Court of England and Wales (the "**English Court**") for recognition of the ADGM Administrations of the Administration Companies in the United Kingdom.

Following a hearing on 9 April 2021, the English Court has granted an order (the "**Order**") which provides that, among other things, until the application for permanent recognition is determined, no legal process (including legal proceedings and execution) may be instituted or continued in the United Kingdom against NMC Healthcare Ltd (in administration) or its property in England and Wales, except with the consent of the Joint Administrators, or permission of the English Court.

In accordance with the Order, a hearing will be scheduled in the near future to consider the Joint Administrators' application for permanent recognition of the ADGM Administrations in the United Kingdom. A date for that hearing has not yet been set. Further notice will be provided once the date for that hearing has been set.

A copy of the Order is enclosed with this notice and is also available publicly on NMC's website (<https://nmc.ae/investorrelations/stakeholderinformation>) and on the NMC Administration Creditor Portal ([www.ips-docs.com](http://www.ips-docs.com)). If you require assistance accessing the Creditor Portal, please contact the Joint Administrators' team via email at: [INS\\_NMCADGM@alvarezandmarsal.com](mailto:INS_NMCADGM@alvarezandmarsal.com).

**DATE OF NOTICE: 12 April 2021**

## SCHEDULE – ADMINISTRATION COMPANIES

1. **NMC Healthcare LTD** (with company number 000004210), including its Dubai branch with license no. 610400 (in administration)
2. **Al Zahra Pvt. Hospital Company LTD** (with company number 000004237), including its branch Al Zahra Pvt. Hospital Company LTD – SHJ.BR, with license no. 16506 (in administration)
3. **Bait Al Shifaa Pharmacy LTD** (with company number 000004236), including its branches Bait Al Shifaa Pharmacy LLC Dubai Branch- Jafza, with commercial license no. 164999 and Bait Al Shifaa Pharmacy – Dubai Branch, with license no. 224351 (in administration)
4. **Eve Fertility Center LTD** (with company number 000004206), including its branch Eve Fertility Center LTD – SHJ.BR, with license no. 539107 (in administration)
5. **Fakih IVF Fertility Center LTD** (with company number 000004224), including its branches Fakih IVF Fertility Center LLC – Branch 3, with license no. CN-1360709-3, and Fakih IVF Fertility Center LLC – Branch 4 with license no. CN-1360709-4 (in administration)
6. **Fakih IVF LTD** (with company number 000004220), including its Dubai branch with license no. 666849 (in administration)
7. **Grand Hamad Pharmacy LTD** (with company number 000004238), including its branch Grand Hamad Pharmacy LTD, with license no. 607766 (in administration)
8. **Hamad Pharmacy LTD** (with company number 000004209), including its branch Hamad Pharmacy LTD, with license no. 118795 (in administration)
9. **N M C Provita International Medical Center LTD** (with company number 000004240), including its branches N M C Provita International Medical Centre L.L.C. – Branch 1, with license no. CN-1194307-1, Provita International Medical Centre L.L.C. – Branch 2, with license no. CN-1194307-2, and N M C Provita International Medical Centre L.L.C. – Branch 3, with license no. CN-1194307-3 (in administration)
10. **N M C Royal Hospital LTD** (with company number 000004225), including its branches NMC Clinic (BR of NMC Royal Hospital LLC), with license no. 814785, NMC Polyclinic Branch of NMC Hospital LLC, with license no. 163880, NMC DIC Clinic and Pharmacy (BR of NMC Royal Hospital LLC), with license no. 860025, NMC Hospital (BR of NMC Royal Hospital LLC), with license no. 878386, and its Dubai branch with license no. 710432 (in administration)
11. **N M C Royal Hospital LTD** (with company number 000004245) (in administration)
12. **N M C Royal Medical Centre LTD** (with company number 000004197), including its branches NMC Royal Medical Centre LLC – Branch (Shahama), with license no. CN-2912685, and NMC Royal Medical Centre LLC –Branch (Karama), with license no. CN-2895125, and NMC Royal Medical Centre LLC –Branch 1 (Abu Dhabi), with license no. CN-2150457-1 (in administration)
13. **N M C Specialty Hospital LTD** (with company number 000004217) (in administration)
14. **N.M.C Specialty Hospital LTD** (with company number 000004241), including its Dubai branch with license no. 562359 (in administration)
15. **New Medical Centre LTD** (with company number 000004214), including its Dubai branch with license no. 127562 (in administration)
16. **New Medical Centre LTD** (with company number 000004216), including trading in Ras Al

Khaimah as NMC Royal Dental Centre under license no. 38678, NMC Royal Medical Centre, under license no. 21518 and NMC Royal Pharmacy, under license no. 21669 and including its branches New Medical Centre Ajman LLC-BR, with license no. 95454, New Medical Centre L.L.C – Branch of Abu Dhabi 2, with license no. CN-1831682, New Medical Centre L.L.C.- Branch, with license no. 185190 and New Medical Centre LTD – SHJ.BR, with license no. 25954 (in administration)

17. **New Medical Centre Pharmacy LTD** (with company number 000004253) , including its branch New Medical Centre Pharmacy – LLC – Al Ain – NMC – Branch 1, with license number CN-1135313-1 (in administration)
18. **New Medical Centre Pharmacy LTD** (with company number 000004255), including its branches New Medical Centre Pharmacy/Branch, with license no. 96634, New Medical Centre Pharmacy LLC NMC Branch 1, with license no. 766270 and New Medical Centre Pharmacy LTD – SHJ.BR, with license no. 608411 (in administration)
19. **New Medical Centre Specialty Hospital LTD** (with company number 000004228) (in administration)
20. **New Medical Centre Trading LTD** (with company number 000004218), including its branches New Medical Centre Trading LLC Branch 1, with license no. CN-1027356-1, New Medical Centre Trading LLC Branch 2, with license no. CN-1027356-2, and New Medical Centre Trading LLC Branch 3, with license no. CN-1027356-3 (in administration)
21. **New Pharmacy Company LTD** (with company number 000004230), including its branches New Pharmacy Company WLL– Branch 1, with license no. CN-1029364-1, New Pharmacy Company WLL – Branch 2, with license no. CN-1029364-2, New Pharmacy Company WLL – Branch 4, with license no. CN-1029364-4, New Pharmacy Company WLL – Branch 6, with license no. CN-1029364-6, New Pharmacy Company WLL – Branch 7, with license no. CN-2914258, New Pharmacy Company WLL – Branch – (Shahama), with license no. CN-2936047, and New Pharmacy Company WLL – Branch 9, with license no. CN-2832792 (in administration)
22. **New Sunny Medical Centre LTD** (with company number 000004202), including its branch New Sunny Medical Centre LTD – SHJ.BR, with license no. 556959 (in administration)
23. **NMC Holding LTD** (with company number 000004211) (in administration)
24. **NMC Royal Family Medical Centre LTD** (with company number 000004243) (in administration)
25. **NMC Royal Women’s Hospital LTD** (with company number 000004235), including its branch Cooper Health Clinic 1 – Dubai Branch, with license no. 689748 (in administration)
26. **NMC Trading LTD** (with company number 000004233), including its branches NMC Trading LLC Branch-DXB, with license no. 637024, NMC Trading LLC (Branch) – DXB, with license no. 755519, NMC Trading LLC Branch-Ajman, with license no. 57474, NMC Trading LLC RAK Branch, with license no. 32957, NMC Trading LLC (Branch)-Fujairah, with license no. 14167, and its Dubai branch license no. 207104 (in administration)
27. **Reliance Information Technology LTD** (with company number 000004234) (in administration)
28. **Sharjah Pharmacy LTD** (with company number 000004239), including its branch Sharjah Pharmacy LTD – SHJ.BR, with license no. 14966 (in administration)
29. **Sunny Al Buhairah Medical Centre LTD** (with company number 000004199), including its branch Sunny Al Buhairah Medical Centre LTD – SHJ.BR, with license no. 558052 (in administration)

30. **Sunny Al Nahda Medical Centre LTD** (with company number 000004232), including its branch Sunny Al Nahda Medical Centre LTD – SHJ.BR, with license no. 572409 (in administration)
31. **Sunny Dental Centre LTD** (with company number 000004198), including its branch Sunny Dental Centre LTD – SHJ.BR, with license no. 571311 (in administration)
32. **Sunny Halwan Speciality Medical Centre LTD** (with company number 000004204), including its branch Sunny Halwan Speciality Medical Centre LTD – SHJ.BR, with license no. 747560 (in administration)
33. **Sunny Maysloon Speciality Medical Centre LTD** (with company number 000004205), including its branch Sunny Maysloon Speciality Medical Centre LTD – SHJ.BR, with license no. 751420 (in administration)
34. **Sunny Medical Centre LTD** (with company number 000004231), including its branch Sunny Medical Centre LTD – SHJ.BR, with license no. 212280 (in administration)
35. **Sunny Sharqan Medical Centre LTD** (with company number 000004203), including its branch Sunny Sharqan Medical Centre LTD – SHJ.BR, with license no. 744404 (in administration)
36. **Sunny Specialty Medical Centre LTD** (with company number 000004200), including its branch Sunny Specialty Medical Centre, with license no. 545893 (in administration)



**IN THE HIGH COURT OF JUSTICE**  
**BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES**  
**INSOLVENCY AND COMPANIES COURT (ChD)**

CR-2021-000653

**Before: Mr Justice Snowden**

**Dated: 9 April 2021**

**IN THE MATTER OF NMC HEALTHCARE LTD (IN ADMINISTRATION UNDER  
THE LAWS OF THE ABU DHABI GLOBAL MARKET) AND OTHERS**

**AND IN THE MATTER OF THE CROSS-BORDER INSOLVENCY REGULATIONS  
2006**

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**ORDER**

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**UPON THE APPLICATION** of Benjamin Thom Cairns and Richard Fleming (the “**Administrators**”) presented to the Court on 6 April 2021 for the recognition of insolvency proceedings in Abu Dhabi (the “**Recognition Application**”) in respect of NMC Healthcare Ltd (in administration under the laws of the Abu Dhabi Global Market) and the other companies listed in Annex 1 to the Recognition Application (the “**Companies**”);

**UPON THE APPLICATION** made orally at the hearing on 9 April 2021 for interim relief under Article 19 of Schedule 1 to the Cross-Border Insolvency Regulations 2006;

**AND UPON** hearing Mr Adam Al-Attar, counsel for the Administrators;

**AND UPON** no other persons appearing;

**AND UPON** reading the evidence;

**AND UPON** the Administrators undertaking to file further evidence confirming the additional factual matters stated to the Court by counsel;

**IT IS ORDERED THAT:**

1. Pursuant to Articles 19(1)(c) and 21(1)(g) of Schedule 1 to the Cross-Border Insolvency Regulations 2006, and paragraph 43(6) of Schedule B1 to the Insolvency Act 1986, until after determination of the Recognition Application or other order in the meantime, no legal process (including legal proceedings, execution, distress and diligence) may be

instituted or continued against NMC Healthcare Ltd, or property of NMC Healthcare Ltd located in England and Wales, except: (a) with the consent of the Administrators; or (b) with the permission of the Court.

2. The Recognition Application is adjourned to a date to be listed and is to be heard by a High Court Judge. That hearing will also be the return date in respect of this order.
3. The Administrators shall give notice to the creditors of the Companies of (a) the Recognition Application, (b) this order, and (c) the return date, by:
  - (a) posting notices on the NMC creditor portal ([www.ips-docs.com](http://www.ips-docs.com));
  - (b) posting notices on the NMC administration website (<https://nmc.ae/investorrelations/stakeholderinformation>); and
  - (c) sending direct communications to the creditors listed in the Schedule to this order.
4. The Administrators and any person who is a creditor of NMC Healthcare Ltd or any of the Companies are given permission to apply to the Court for additional relief or to vary or discharge the relief contained in this order. A person making such an application shall give notice of at least two clear business days (in England and Wales) of the application to the solicitors of the Administrators.
5. Pursuant to paragraph 30 of Schedule 2 to the Cross-Border Insolvency Regulations 2006 and CPR 5.4D(2), a person seeking to inspect the court file in relation to the Recognition Application must give notice of at least two clear business days (in England and Wales) of any application to the solicitors of the Administrators.
6. Pursuant to paragraph 46(4) of Schedule 2 to the Cross-Border Insolvency Regulations 2006, the right of inspection under paragraph 46 is not exercisable in respect of the letter sent by Quinn Emanuel Urquhart & Sullivan LLP to the Court dated 9 April 2021, without the Court's permission. Any person making such an application must give notice of at least two clear business days (in England and Wales) to the solicitors of the Administrators.
7. This order shall take effect from 17:48 on Friday 9 April 2021.

## **SCHEDULE**

1. Arab Bank for Investment and Foreign Trade (Al Masraf)
2. Bank of Baroda
3. Commercial Bank International PJSC
4. Commercial Bank of Dubai
5. Dubai Islamic Bank
6. Emirates Islamic Bank
7. Emirates NBD Bank PJSC
8. Gulf International Bank
9. ICICI Bank Limited
10. Khaleeji Commercial Bank
11. National Bank of Fujairah
12. Noor Capital
13. Riyadh Bank
14. SBM Branch (Mauritius) Ltd
15. Sharjah Islamic Bank
16. United Bank Ltd
17. United Arab Bank