

NOTICE OF UPDATES TO DRAFT DEEDS OF COMPANY ARRANGEMENT

IN THE MATTER OF THE COMPANIES LISTED AT SCHEDULE 1 (THE “DOCA COMPANIES”) AND IN THE MATTER OF THE ABU DHABI GLOBAL MARKET INSOLVENCY REGULATIONS 2015 (THE “INSOLVENCY REGULATIONS”)

FROM: RICHARD FLEMING AND BENJAMIN CAIRNS IN THEIR CAPACITY AS JOINT ADMINISTRATORS OF THE DOCA COMPANIES (THE “JOINT ADMINISTRATORS”)

PLEASE TAKE NOTICE OF THE FOLLOWING:

Reference is made to the revised administrators’ proposal dated 9 April 2021 in connection with the proposed DOCAs (“**Revised Administrators’ Proposal**”). Capitalised terms used in this notice have the meaning given to them in the Revised Administrators’ Proposal unless defined herein.

Substantially final drafts of the DOCAs to be proposed by NMC Healthcare Ltd (in administration) along with a pro forma DOCA which will be proposed by each other Group DOCA Company was uploaded to the NMC stakeholder website (<https://nmc.ae/investorrelations/stakeholderinformation>) along with the Revised Administrators Proposal on 9 April 2021. Paragraph 6.1.4 (Form of DOCAs) of the Revised Administrators’ Proposal set out that a final version of each of the DOCAs would be made available no later than four (4) Business Days prior to the Meetings.

A proposed final version of the DOCAs have been uploaded to the NMC stakeholder website today, along with comparison documents showing minor changes that have been made to each document.

This notice, the Revised Administrators’ Proposal and the updated DOCAs are important documents and may affect your legal rights. Group Creditors are encouraged to review these documents in advance of the meetings, and you may wish to take legal advice on them.

If you require any further information please contact the Joint Administrators’ team, via email at: INS_NMCADGM@alvarezandmarsal.com.

DATE OF CERTIFICATE: 24 August 2021

SCHEDULE 1

1. **NMC Healthcare LTD** (with company number 000004210), including its Dubai branch with license no. 610400 (in administration)

(formerly known as N.M.C Health Care (L.L.C), with license no. 610400)
2. **Al Zahra Pvt. Hospital Company LTD** (with company number 000004237), including its branch Al Zahra Pvt. Hospital Company LTD – SHJ.BR, with license no. 16506 (in administration) (formerly known as Al Zahra Pvt. Hospital Company Limited, with license no. 16506)
3. **Bait Al Shifaa Pharmacy LTD** (with company number 000004236), including its branches Bait Al Shifaa Pharmacy LLC Dubai Branch- Jafza, with commercial license no. 164999 and Bait Al Shifaa Pharmacy – Dubai Branch, with license no. 224351 (in administration)

(formerly known as Bait Al Shifaa Pharmacy (L L C), with license no. 224351)
4. **Eve Fertility Center LTD** (with company number 000004206), including its branch Eve Fertility Center LTD – SHJ.BR, with license no. 539107 (in administration)

(formerly known as Eve Fertility Center L.L.C, with license no. 539107)
5. **Fakih IVF Fertility Center LTD** (with company number 000004224), including its branches Fakih IVF Fertility Center LLC – Branch 3, with license no. CN-1360709-3, and Fakih IVF Fertility Center LLC – Branch 4 with license no. CN-1360709-4 (in administration)

(formerly known as Fakih IVF Fertility Center L.L.C., with license no. CN-1360709)
6. **Fakih IVF LTD** (with company number 000004220), including its Dubai branch with license no. 666849 (in administration)

(formerly known as Fakih IVF L.L.C, with license no. 666849)
7. **Grand Hamad Pharmacy LTD** (with company number 000004238), including its branch Grand Hamad Pharmacy LTD, with license no. 607766 (in administration)

(formerly known as Grand Hamad Pharmacy LLC, with license no. 607766)
8. **Hamad Pharmacy LTD** (with company number 000004209), including its branch Hamad Pharmacy LTD, with license no. 118795 (in administration)

(formerly known as Hamad Pharmacy L.L.C, with license no. 118795)
9. **N M C Provita International Medical Center LTD** (with company number 000004240), including its branches N M C Provita International Medical Centre

L.L.C. – Branch 1, with license no. CN-1194307-1, Provita International Medical Centre L.L.C. – Branch 2, with license no. CN-1194307-2, and N M C Provita International Medical Centre L.L.C. – Branch 3, with license no. CN-1194307-3 (in administration)

(formerly known as N M C Provita International Medical Center L.L.C., with license no. CN-1194307)

10. **N M C Royal Hospital LTD** (with company number 000004225), including its branches NMC Clinic (BR of NMC Royal Hospital LLC), with license no. 814785, NMC Polyclinic Branch of NMC Hospital LLC, with license no. 163880, NMC DIC Clinic and Pharmacy (BR of NMC Royal Hospital LLC), with license no. 860025, NMC Hospital (BR of NMC Royal Hospital LLC), with license no. 878386, and its Dubai branch with license no. 710432 (in administration)

(formerly known as N M C Royal Hospital L.L.C, with license no. 710432)

11. **N M C Royal Hospital LTD** (with company number 000004245) (in administration)

(formerly known as N M C Royal Hospital L.L.C., with license no. CN-2015786)

12. **N M C Royal Medical Centre LTD** (with company number 000004197), including its branches NMC Royal Medical Centre LLC – Branch (Shahama), with license no. CN- 2912685, and NMC Royal Medical Centre LLC –Branch (Karama), with license no. CN-2895125, and NMC Royal Medical Centre LLC –Branch 1 (Abu Dhabi), with license no. CN-2150457-1 (in administration)

(formerly known as N M C Royal Medical Centre L.L.C., with license no. CN-2150457)

13. **N M C Specialty Hospital LTD** (with company number 000004217) (in administration)

(formerly known as NMC Specialty Hospital- LLC, with license no. CN-1026386)

14. **N.M.C Specialty Hospital LTD** (with company number 000004241), including its Dubai branch with license no. 562359 (in administration)

(formerly known as N M C Specialty Hospital (LLC), with license no. 562359)

15. **New Medical Centre LTD** (with company number 000004214), including its Dubai branch with license no. 127562 (in administration)

(formerly known as New Medical Centre L.L.C, with license no. 127562)

16. **New Medical Centre LTD** (with company number 000004216), including trading in Ras Al Khaimah as NMC Royal Dental Centre under license no. 38678, NMC Royal Medical Centre, under license no. 21518 and NMC Royal Pharmacy, under

license no. 21669 and including its branches New Medical Centre Ajman LLC-BR, with license no. 95454, New Medical Centre L.L.C – Branch of Abu Dhabi 2, with license no. CN-1831682, New Medical Centre L.L.C.-Branch, with license no. 185190 and New Medical Centre LTD – SHJ.BR, with license no. 25954 (in administration)

(formerly known as New Medical Centre L L C, with license no. 25954)

17. **New Medical Centre Pharmacy LTD** (with company number 000004253) , including its branch New Medical Centre Pharmacy – LLC – Al Ain – NMC – Branch 1, with license number CN-1135313-1 (in administration)

(formerly known as New Medical Centre Pharmacy - L.L.C – Al Ain – NMC, with license no. CN-1135313)

18. **New Medical Centre Pharmacy LTD** (with company number 000004255), including its branches New Medical Centre Pharmacy/Branch, with license no. 96634, New Medical Centre Pharmacy LLC NMC Branch 1, with license no. 766270 and New Medical Centre Pharmacy LTD – SHJ.BR, with license no. 608411 (in administration)

(formerly known as New Medical Centre Pharmacy LLC– N.M.C, with license no. 608411)

19. **New Medical Centre Specialty Hospital LTD** (with company number 000004228) (in administration)

(formerly known as New Medical Centre Specialty Hospital LLC, with license no. CN- 1135806)

20. **New Medical Centre Trading LTD** (with company number 000004218), including its branches New Medical Centre Trading LLC Branch 1, with license no. CN-1027356- 1, New Medical Centre Trading LLC Branch 2, with license no. CN-1027356-2, and New Medical Centre Trading LLC Branch 3, with license no. CN-1027356-3 (in administration)

(formerly known as New Medical Centre Trading L.L.C, with license no. CN-1027356)

21. **New Pharmacy Company LTD** (with company number 000004230), including its branches New Pharmacy Company WLL – Branch 1, with license no. CN-1029364- 1, New Pharmacy Company WLL – Branch 2, with license no. CN-1029364-2, New Pharmacy Company WLL – Branch 4, with license no. CN-1029364-4, New Pharmacy Company WLL – Branch 6, with license no. CN-1029364-6, New Pharmacy Company WLL – Branch 7, with license no. CN-2914258, New Pharmacy Company WLL – Branch – (Shahama), with license no. CN-2936047, and New Pharmacy Company WLL – Branch 9, with license no. CN-2832792 (in administration)

- (formerly known as New Pharmacy Company W L L, with license no. CN-1029364)
22. **New Sunny Medical Centre LTD** (with company number 000004202), including its branch New Sunny Medical Centre LTD – SHJ.BR, with license no. 556959 (in administration)
- (formerly known as New Sunny Medical Centre LLC; N.M.C Medical Center L.L.C Shj. BR 2, with license no. 556959)
23. **NMC Royal Family Medical Centre LTD** (with company number 000004243) (in administration)
- (formerly known as NMC Royal Family Medical Centre L.L.C., with license no. CN- 1491505)
24. **NMC Royal Women’s Hospital LTD** (with company number 000004235), including its branch Cooper Health Clinic 1 – Dubai Branch, with license no. 689748 (in administration)
- (formerly known as NMC Royal Womens Hospital LL.C., with license no. CN-1532709)
25. **NMC Trading LTD** (with company number 000004233), including its branches NMC Trading LLC Branch-DXB, with license no. 637024, NMC Trading LLC (Branch) – DXB, with license no. 755519, NMC Trading LLC Branch-Ajman, with license no. 57474, NMC Trading LLC RAK Branch, with license no. 32957, NMC Trading LLC (Branch)-Fujairah, with license no. 14167, and its Dubai branch license no. 207104 (in administration)
- (formerly known as NMC Trading L L C, with license no. 207104)
26. **Reliance Information Technology LTD** (with company number 000004234) (in administration)
- (formerly known as Reliance Information Technology.LLC, with license no. CN-1031535)
27. **Sharjah Pharmacy LTD** (with company number 000004239), including its branch Sharjah Pharmacy LTD – SHJ.BR, with license no. 14966 (in administration)
- (formerly known as Sharjah Pharmacy L.L.C, with license no. 14966)
28. **Sunny Al Buhairah Medical Centre LTD** (with company number 000004199), including its branch Sunny Al Buhairah Medical Centre LTD – SHJ.BR, with license no. 558052 (in administration)

- (formerly known as N.M.C MEDICAL CENTER L.L.C SHJ.BR and Sunny Al Buhairah Medical Centre LLC, with license no. 558052)
29. **Sunny Al Nahda Medical Centre LTD** (with company number 000004232), including its branch Sunny Al Nahda Medical Centre LTD – SHJ.BR, with license no. 572409 (in administration)
- (formerly known as N.M.C MEDICAL CENTER L.L.C SHJ.BR 4 and Sunny Al Nahda Medical Centre LLC, with license no. 572409)
30. **Sunny Dental Centre LTD** (with company number 000004198), including its branch Sunny Dental Centre LTD – SHJ.BR, with license no. 571311 (in administration)
- (formerly known as N.M.C Dental Centre L.L.C and Sunny Dental Centre LLC, with license no. 571311)
31. **Sunny Halwan Speciality Medical Centre LTD** (with company number 000004204), including its branch Sunny Halwan Speciality Medical Centre LTD – SHJ.BR, with license no. 747560 (in administration)
- (formerly known as Sunny Halwan Speciality Medical Centre LLC, with license no. 747560)
32. **Sunny Maysloon Speciality Medical Centre LTD** (with company number 000004205), including its branch Sunny Maysloon Speciality Medical Centre LTD – SHJ.BR, with license no. 751420 (in administration)
- (formerly known as Sunny Maysloon Speciality Medical Centre L.L.C, with license no. 751420)
33. **Sunny Medical Centre LTD** (with company number 000004231), including its branch Sunny Medical Centre LTD – SHJ.BR, with license no. 212280 (in administration)
- (formerly known as N.M.C MEDICAL CENTER L.L.C SHJ.BR 1 and Sunny Medical Centre LLC, with license no. 212280)
34. **Sunny Sharqan Medical Centre LTD** (with company number 000004203), including its branch Sunny Sharqan Medical Centre LTD – SHJ.BR, with license no. 744404 (in administration)
- (formerly known as Sunny Sharqan Medical Centre L.L.C, with license no. 744404)
35. **Sunny Specialty Medical Centre LTD** (with company number 000004200), including its branch Sunny Specialty Medical Centre, with license no. 545893 (in administration)

(formerly known as N.M.C MEDICAL CENTER L.L.C SHJ.BR 3 and Sunny
Speciality Medical Centre LL.C., with license no. 545893)