

## **NOTICE TO CREDITORS - CLOSING UPDATE**

**IN THE MATTER OF THE COMPANIES LISTED AT SCHEDULE 1 (THE “DOCA COMPANIES”) AND IN THE MATTER OF THE ABU DHABI GLOBAL MARKET INSOLVENCY REGULATIONS 2015 AS AMENDED (THE “INSOLVENCY REGULATIONS”) WITH CASE NUMBER ADGMCFI-2020-020**

**FROM: RICHARD FLEMING AND BENJAMIN CAIRNS, 16TH FLOOR, WEWORK HUB71, AL KHATEM TOWER, ADGM SQUARE, AL MARYAH ISLAND, UAE, IN THEIR CAPACITY AS JOINT ADMINISTRATORS OF THE DOCA COMPANIES AS APPOINTED ON 27 SEPTEMBER 2020 (THE “JOINT ADMINISTRATORS”) AND DEED ADMINISTRATORS PURSUANT TO DEEDS OF COMPANY ARRANGEMENT EXECUTED BY THE DOCA COMPANIES ON 21 SEPTEMBER 2021 (AS AMENDED FROM TIME TO TIME) (THE “DEED ADMINISTRATORS”).**

### **PLEASE TAKE NOTICE OF THE FOLLOWING:**

Capitalised terms used and not defined in this notice have the meaning set out in the deed of company arrangement (“**LTD DOCA**”) executed by NMC Healthcare Ltd (in administration) (subject to deed of company arrangement) (“**LTD**”) on 21 September 2021 (as amended and restated on 27 October 2021).

### **Background**

On 9 August 2021 the Joint Administrators circulated to the creditors of the DOCA Companies their revised administrators’ proposal (the “**Revised Administrators’ Proposal**”). The Revised Administrators’ Proposal set out, among other things, a description of a series of transactions proposed by the Joint Administrators to recapitalise and restructure the group owned and operated by NMC Healthcare Ltd (in administration) (subject to deed of company arrangement) (the “**Restructuring**”). The LTD DOCA, each other DOCA entered into by each other DOCA Company (the “**Related DOCAs**”), and certain other draft transaction documents distributed to creditors via the NMC stakeholder website (<https://nmc.ae/investor-relations>) further set out the terms of the Restructuring.

Pursuant to the terms of the LTD DOCA, on 17 March 2022 the Joint Administrators and Deed Administrators notified creditors of the date on which completion of the Restructuring (the “**Restructuring Effective Date**”) is likely to take place.

This notice provides creditors with further information regarding the completion of the Restructuring.

### **Restructuring Conditions**

The Revised Administrators’ Proposal set out that following execution of the Restructuring Implementation Deed the relevant parties would endeavour to satisfy certain conditions

to the Restructuring Effective Date occurring (“**Restructuring Conditions**”). The Revised Administrators’ Proposal also noted that the Joint Administrators intended to enter into good faith discussions with the Ad Hoc Committee with a view to agreeing whether or not it was possible and/or commercially practicable for LTD to satisfy any aspect of, or all of, certain of the expected Restructuring Conditions. A notice confirming satisfaction of certain conditions to the Restructuring as set out in the Restructuring Implementation Deed as amended and restated (the “**Amended and Restated Restructuring Implementation Deed**”) was distributed to creditors on 17 March 2022.

The remainder of this section details certain steps which could not be completed prior to the Restructuring Effective Date in the manner contemplated in the Revised Administrators’ Proposal, but which will (to the greatest extent possible) be completed shortly following the Restructuring Effective Date.

(1) *Pre-Completion Reorganisation* - The Revised Administrators’ Proposal described a proposed reorganisation of the corporate structure of the NMC group (the “**Pre-Completion Reorganisation**”). The Pre-Completion Reorganisation was intended to facilitate the Restructuring by regularising the ownership structure of the NMC group, removing the shareholding of third parties in the NMC group, and limiting the number of transfers to NMC Opco LTD (“**Opco**”) and its subsidiaries (together, the “**New Group**”) on the Restructuring Effective Date. The Revised Administrators’ Proposal noted that if it was determined that it would not be possible and/or commercially practicable for the Pre-Completion Reorganisation to be completed in any respect or at all, the Joint Administrators would enter into further discussions with the Ad Hoc Committee with a view to agreeing alternative and/or additional steps to implement the Restructuring on the most favourable terms. Due to the need for various consents from regulators and third-party shareholders (among other things) it has not been practical to complete the Pre-Completion Reorganisation as originally contemplated, and so consequently certain of the transfers contemplated by the Restructuring will occur following the Restructuring Effective Date. For further information, please see the section below titled *Transaction Updates*.

(2) *Third-Party Shareholders* - The Revised Administrators’ Proposal noted that the shares of most group subsidiaries were legally owned by LTD and several other shareholders (the “**Third-Party Shareholders**”). The Revised Administrators’ Proposal set out that the consent of each Third-Party Shareholder was required to effect transfers of the shares registered in their name, and in certain cases due to regulatory/ notarial requirements, the shares in the name of LTD/ other NMC entities. Since the date of the Revised Administrators’ Proposal, the Deed Administrators have been in discussions with certain Third-Party Shareholders regarding the terms on which their consent would be obtained to the relevant transfers. Although the key Third-Party Shareholders’ consent, and other legal permissions, have now been obtained, these transfers will predominantly occur shortly following the Restructuring Effective Date, as follows:

- **Dr Michael Fakih** - On 27 October 2021, creditors of each of (i) NMC Healthcare Ltd (ii) Eve Fertility Center Ltd, (iii) Fakih IVF Fertility Center Ltd, and (iv) Fakih IVF Ltd (each in administration and subject to deeds of company arrangement) voted

to approve amendments to each of their respective deeds of company arrangement (the "IVF DOCAs") to give effect to certain transactions with Dr Fakih which will see the Fakih IVF group transfer to the New Group. Of the five entities in the Fakih IVF group:

- the ADGM entities (Eve Fertility Center Ltd, Fakih IVF Fertility Center Ltd, and Fakih IVF Ltd (each in administration and subject to deeds of company arrangement)) will transfer to the New Group on the Restructuring Effective Date; and
- the non-ADGM entities (Fakih Fertility, Gynecology and Obstetrics Center (Oman), and Fakih IVF Doha (Qatar)) will transfer (to the extent possible) to the New Group following the Restructuring Effective Date.

The IVF DOCAs were posted to the NMC Stakeholder Website and a Q&A provided on 18 October 2021.

- **Other Shareholder 1 and Other Shareholder 2** - The Revised Administrators' Proposal set out that two other shareholders, referred to as "Other Shareholder 1" and "Other Shareholder 2", held interests in a number of the group's entities. It is currently contemplated that such interests and assets will be transferred to NMC Opco Ltd ("Opco") or its nominee following the Restructuring Effective Date.
  - *Onshore UAE entities* – Certain onshore shares in the name of Other Shareholder 1 or Other Shareholder 2 will be transferred to the New Group following the Restructuring Effective Date.
  - *Onshore UAE freehold property* - Certain real properties will be transferred to the New Group following the Restructuring Effective Date pursuant to the terms of the Asset Transfer Agreement.
  - *ADGM entities subject to a deed of company arrangement* – An order of the ADGM court pursuant to section 81 (*Transfer of Shares*) of the ADGM Insolvency Regulations 2015 was sought and obtained to transfer shares in the name of "Other Shareholder 1" to the New Group, and following obtaining further legal permissions, such shares will transfer on the Restructuring Effective Date.
  - *ADGM entity not subject to a deed of company arrangement* – The transfer of the shares in the name of "Other Shareholder 1" to the New Group will take place following the Restructuring Effective Date pursuant to the Asset Transfer Agreement.

(3) *Regulators/ Authorities* – The Revised Administrators' Proposal set out that consent of several regulators/ authorities was required to implement the transactions contemplated by the Restructuring, including, as applicable, consents from the (i) Departments of Economic Development in Abu Dhabi, Dubai, Sharjah, and Ajman; (ii) Abu Dhabi Department of Health; (iii) Dubai Health Authority; (iv) UAE Ministry of Health

and Prevention; and (v) Abu Dhabi Public Prosecution. Although the consent of the Abu Dhabi Public Prosecution was obtained for the transactions contemplated by the Restructuring and the DOCAs, the other approvals (listed at (i)-(iv)) could not be pursued until an agreement had been reached. Such approvals will be required to transfer certain shares and/or update licenses following the Restructuring Effective Date and LTD will be under an ongoing obligation to the New Group to obtain these approvals following the Restructuring Effective Date.

(4) **Tax Authorities** - The Revised Administrators' Proposal noted that the Restructuring may impact on the LTD VAT Group. LTD has been engaging in constructive conversations with the UAE Federal Taxation Authority regarding the impact of the Restructuring on the NMC VAT grouping, as well as the process to transition the group's previous VAT grouping to a new structure reflecting the group structure following completion of the Restructuring. To facilitate the transition to the New Group and mitigate operational disruption, this process will be staggered. All relevant applications to the Federal Taxation Authority have been made to date but it is not expected that the new VAT groupings will be effective until after the Restructuring Effective Date. LTD will be under an ongoing obligation to the New Group to applications following the Restructuring Effective Date. In addition, although at the time of the Revised Administrators' Proposal it was anticipated that Opco would be a special purpose vehicle, it was subsequently determined that to comply with various requirements of the Federal Taxation Authority for the recovery of VAT, Opco would be converted to an operating company – this conversion took effect in February 2022.

### **Transaction updates**

To enable the Restructuring Effective Date to occur as expediently as possible (and in light of the need to obtain the additional approvals as outlined above), a transaction structure will be implemented whereby the New Group will take ownership of all shares and assets that are able to be transferred on the proposed Restructuring Effective Date, with the transfer of certain other shares and assets contemplated by the Restructuring occurring as soon as possible thereafter, insofar as possible. Where certain transfers are delayed until after the Restructuring Effective Date, the New Group will have beneficial ownership and control of such 'delayed transfer' shares/ assets as LTD had prior to completion of the Restructuring, evidenced through comprehensive transitional arrangements pending the ultimate transfer of their legal ownership.

These transfers and arrangements will in large part be regulated by the deeds of company arrangement and the Asset Transfer Agreement. A brief description of the treatment of key asset classes being transferred as part of the Restructuring is set out below.

- **ADGM Companies** - all ADGM companies will be transferred to the New Group on the Restructuring Effective Date as follows:
  - *ADGM companies subject to a deed of company arrangement* will transfer to the New Group pursuant to their respective deeds of company arrangement and the Asset Transfer Agreement.

- one ADGM company which is not subject to a deed of company arrangement will transfer to the New Group pursuant to the Asset Transfer Agreement, including with a surviving 1% interest owned by "Other Shareholder 1". It has been agreed that the transfer to the New Group will occur shortly following the Restructuring Effective Date.
- **Onshore UAE Companies** – For the reasons explained above, it will not be possible for LTD to transfer the onshore UAE companies to the New Group on the Restructuring Effective Date. Instead:
  - *Delayed Transfer* – LTD will be under an ongoing obligation to the New Group to obtain the approvals required for the transfer of the onshore UAE companies (to the extent it has not already secured them). Following such approvals being obtained, LTD will transfer to the New Group the shares in LTD's name.
  - *Transitional Transfer Arrangements* – Transitional transfer arrangements will be implemented on the Restructuring Effective Date which are intended to provide the New Group with economic ownership and control of 'delayed transfer' shares (including shares of onshore UAE companies) and assets (including the properties) until such time as legal ownership of such shares and assets is transferred to the New Group. If LTD has not been able to effect the legal transfer of the 'delayed transfer' shares and assets within twelve months following the Restructuring Effective Date, LTD will use its reasonable endeavours to undertake such steps to transfer such shares and assets to the New Group as may be directed by Opco.
- **Shares in other jurisdictions** - The Revised Administrators' Proposal set out that the shares in a number of foreign entities, including in the Kingdom of Saudi Arabia, India, Kenya, Oman, Qatar and the US will transfer to the New Group. The transfer of entities in these jurisdictions may take place on or following the Restructuring Effective Date, or alternatively sale processes in respect of such entities may be pursued (with the proceeds of such sale processes being distributed to the New Group) pursuant to the Asset Transfer Agreement.
- **Property leases and material contracts** - A number of material contracts and leases currently registered in the name of LTD require the consent of third parties to effect their transfer. Where such consents have not been obtained prior to the Restructuring Effective Date, the New Group will take the benefit of those material contracts and leases, subject to complying with any associated burden, until the material contracts and leases can transfer to the New Group. Prior to that transfer, the New Group will exercise economic ownership and control of the material contracts and leases pursuant to the transitional transfer arrangements described above.
- **Other non-share assets** – Certain non-share assets which were expected to transfer to the New Group prior to the Restructuring Effective Date (such as certain trademarks, employees, and freehold properties) will transfer after the Restructuring Effective Date. Prior to that transfer, the New Group will exercise economic ownership

and control of the non-share assets registered in LTD's name pursuant to the transitional transfer arrangements described above.

Prior to the transfer to the New Group of all of LTD's material share and non-share assets, interim services arrangements will regulate the provision of services between the New Group, the 'delayed transfer' group, and LTD, in order to ensure operational continuity.

**Amendments to the Key Transaction Documents previously uploaded to the NMC Stakeholder Website:**

The LTD DOCA and the Revised Administrators Proposal envisaged that amendments could be made to the Key Transaction Documents uploaded to the NMC Stakeholder Website. The consent of the relevant parties to these amendments has been obtained in accordance with the terms of the LTD DOCA. A summary of the key amendments to each of the Key Transaction Documents is set out below.

Copies of the amended Key Transaction Documents together with comparisons against the versions provided on 9 August 2021 (where applicable) will be uploaded to the NMC Stakeholder Website as at the date of this notice.

**a) Restructuring Implementation Deed**

The Amended and Restated Restructuring Implementation Deed amended the Restructuring Implementation Deed in a number of respects, including, among others:

- amendments to reflect the transaction contemplated by the Fakih IVF DOCAs, as described above;
- amendments required to reflect the change in scope of assets transferring on the Restructuring Effective Date and to take into account the finalisation of the Asset Transfer Agreement;
- amendments to the steps and sequencing for repaying the liabilities arising under the administrating financing facility documents, the drawdown and pre-funding of the facilities provided pursuant to the terms of the Opcos Finance Documents (including amendments arising as a result of progressing the Opcos Commitment Letter to long form documentation) and further details on the steps relating to the issuance of the facilities provided pursuant to the terms of the Holdco Finance Documents (the "Holdco Facilities");
- amendments arising as a consequence of finalising the Funds Flow Statement (as defined in the Amended and Restated Restructuring Implementation Deed);
- amendments required to be made as a result of progressing the Opcos Commitment Letter (which was uploaded to the NMC Stakeholder website at the same time as the Revised Administrators' Proposal) to long form documentation;

- amendments to reflect the appointment process for the director to be appointed to the board of Holdco by the minority reporting financiers of the Holdco Facilities;
- amendments included at the reasonable request of the Administrative Parties;
- amendments to reflect the appointment of the Holding Period Trustee and the finalisation of the Holding Period Trust Deed (as described in the Revised Administrators' Proposals); and
- addition of a number of further Restructuring Documents which have been considered and negotiated with the Majority RID Financiers (as defined in the Amended and Restated Restructuring Implementation Deed), and include documents giving releases to various of the parties to the Restructuring, indemnifying certain managers of the Group in respect of actions taken to implement the Restructuring and implementing certain protocols relating to the pursuit and conduct of disputes, litigation and/or arbitration.

**b) Holdco Finance Documents**

The Amended and Restated Restructuring Implementation Deed also scheduled an Amended Holdco Common Terms Agreement (the "**Amended Holdco Common Terms Agreement**"). That Amended Holdco Common Terms Agreement contains a number of changes from the form initially distributed to creditors on 9 August 2021, including:

- addition of provisions relating the holding period trust;
- amendments to the cash waterfall and, in limited circumstances, the maturity of certain undischarged liabilities under the Holdco Finance Documents, in each case to facilitate the novation to Holdco of indemnities provided to the Joint Administrators in the event of an exit; and
- amendments to the provisions regarding the transfer of Holdco Facilities commitments, in particular to allow for distributions to be made directly to the holders of capital markets issued by NMC Health (Jersey) Limited, an entity which is now subject to bankruptcy proceedings.

There have also been mechanical changes to the ancillary conventional and Islamic finance documents to reflect the above changes.

**c) Governance agreement**

The governance agreement has been amended to have the following effect:

- Abu Dhabi Commercial Bank PJSC has been added as a party to the governance agreement as agent;

- Michael Davis, as CEO, will be on the executive management team on the Restructuring Effective Date and, following their appointments, the CTO and CFO will be appointed;
- the fee structure with respect to the fees and expenses of non-executive directors has been updated;
- the existing budget in the existing business plan will be adopted on the Restructuring Effective Date instead of the “First Budget”, which shall be adopted following the Restructuring Effective Date;
- the “special purpose consolidated financial information” for the Holdco group will be prepared as at the Restructuring Effective Date and the concept of a “Relevant Accounting Period” has been introduced; and
- three new committees have been introduced, being (i) the operations and quality committee, (ii) the restructuring committee and (iii) the exit committee.
- In addition, clarificatory language has been inserted in order to clarify the following:
- the role of Michael Davis on the Holdco board will be non-voting and he will not be a statutory director;
- the position on nominations rights in relation to the Holdco board appointments, where a Financier has entered into a subparticipation arrangement;
- the events that will occur if a non-executive director is removed from the Holdco board and the process for making a replacement appointment; and
- non-executive directors will be appointed for an initial appointment term of three years.

#### **d) Opcos Facility Documents**

The long form Opcos facility documents include a number of provisions which were not contemplated at the time of distributing the Opcos Commitment Letter, including:

- the deletion of the Islamic tranche of the Opcos facilities;
- addition of an intercreditor agreement to regulate the priority of the Opcos financiers, LTD, the Joint Administrators and Deed Administrators in respect of their respective claims against Opcos (amongst other entities), in particular in the event of the submission of a crystallised and evidenced indemnity claim;
- addition of Permitted Disposals (as defined in the Opcos Common Terms Agreement), to include:

- disposal of shares in Fakih Holdco (as defined in the Opco Common Terms Agreement);
  - disposal of non-core assets (including Safeer Mall and AlKhoud Hospital); and
  - cash payment to LTD or a third party under the budget and oversight protocol;
- additions to the Permitted Financial Indebtedness (as defined in the Opco Common Terms Agreement), to include:
  - Fakih Holdco incurring a certain value of debt towards application of the cash pooling arrangements;
  - non-recourse factoring or receivables financing;
  - delivery of the Existing Financial Indebtedness Schedule (as defined in the OpCo Common Terms Agreement) to the Opco financiers as a condition precedent;
  - the subordination of Holdco debt, pursuant to the Intercreditor Agreement;
  - new financing to meet working capital requirements;
- addition of permitted loan and guarantees, to include:
  - guarantees provided by Opco to LTD, especially in relation to Opco assigning its interests under the transaction documents relating to the Asset Transfer Agreement to the Opco financiers;
  - the limited recourse financing provided by Opco to LTD to enable LTD to pursue certain claims on behalf of the NMC group;
- pre-funding by the Opco financiers to the Global Facility Agent's account 1 Business Day prior to RED to ensure certainty of funds, and if RED does not occur within 2 Business Days of pre-funding then the Global Facility Agent is required to return the funds and Opco will pay 2 days accrued interest and associated Break Costs (as defined in the Opco Common Terms Agreement);
- that Opco may agree and enter into settlement agreements which do not result in a transfer of certain value limits without the consent of the Opco financiers;
- that certain material attachments, security or executions over the assets of Opco or any member of the NMC group shall be an Event of Default (as defined in the Opco Common Terms Agreement), save that in respect to the Relevant Attachments list (as defined in the Opco Common Terms Agreement), no Event of Default shall have occurred if the proceedings are stayed or discharged within 90 days of commencing;

- addition of a disbursement account structure to provide robust arrangements for cash management at Opcos; and
- certain amendments to the guarantee and security package.

Each of the amendments and/or additional provisions to the Key Transaction Documents described above have been agreed with the Majority RID Financiers and/or Opcos Financiers, as relevant. In each case, the Deed Administrators consider those amendments and/or additional provisions are, among other things, necessary for the purpose of reflecting the Restructuring Objectives or the transactions intended to be entered into in order to reflect the Restructuring, and/or are required to implement the Restructuring and do not have an adverse effect on the interests of the Group DOCA Companies or the Group Creditors.

**DATE OF NOTICE: 22 March 2022**

## SCHEDULE 1

1. **NMC Healthcare LTD** (with company number 000004210), including its Dubai branch (with license no. 610400) (in administration) (subject to deed of company arrangement)  
(formerly known as N.M.C Health Care (L.L.C), with license no. 610400)
2. **Bait Al Shifaa Pharmacy LTD** (with company number 000004236), including its branches Bait Al Shifaa Pharmacy LLC Dubai Branch- Jafza, with commercial license no. 164999 and Bait Al Shifaa Pharmacy – Dubai Branch, with license no. 224351 (in administration) (subject to deed of company arrangement)  
(formerly known as Bait Al Shifaa Pharmacy (L L C), with license no. 224351)
3. **Eve Fertility Center LTD** (with company number 000004206), including its branch Eve Fertility Center LTD – SHJ.BR, with license no. 539107 (in administration) (subject to deed of company arrangement)  
(formerly known as Eve Fertility Center L.L.C, with license no. 539107)
4. **Fakih IVF Fertility Center LTD** (with company number 000004224), including its branches Fakih IVF Fertility Center LLC – Branch 3, with license no. CN-1360709-3, and Fakih IVF Fertility Center LLC – Branch 4 with license no. CN-1360709-4 (in administration) (subject to deed of company arrangement)  
(formerly known as Fakih IVF Fertility Center L.L.C., with license no. CN-1360709)
5. **Fakih IVF LTD** (with company number 000004220), including its Dubai branch with license no. 666849 (in administration) (subject to deed of company arrangement)  
(formerly known as Fakih IVF L.L.C, with license no. 666849)
6. **Grand Hamad Pharmacy LTD** (with company number 000004238), including its branch Grand Hamad Pharmacy LTD, with license no. 607766 (in administration) (subject to deed of company arrangement)  
(formerly known as Grand Hamad Pharmacy LLC, with license no. 607766)
7. **Hamad Pharmacy LTD** (with company number 000004209), including its branch Hamad Pharmacy LTD, with license no. 118795 (in administration) (subject to deed of company arrangement)  
(formerly known as Hamad Pharmacy L.L.C, with license no. 118795)
8. **N M C Provita International Medical Center LTD** (with company number 000004240), including its branches N M C Provita International Medical Centre

L.L.C. – Branch 1, with license no. CN-1194307-1, Provita International Medical Centre L.L.C. – Branch 2, with license no. CN-1194307-2, and N M C Provita International Medical Centre L.L.C. – Branch 3, with license no. CN-1194307-3 (in administration) (subject to deed of company arrangement)

(formerly known as N M C Provita International Medical Center L.L.C., with license no. CN-1194307)

9. **N M C Royal Hospital LTD** (with company number 000004225), including its branches NMC Clinic (BR of NMC Royal Hospital LLC), with license no. 814785, NMC Polyclinic Branch of NMC Hospital LLC, with license no. 163880, NMC DIC Clinic and Pharmacy (BR of NMC Royal Hospital LLC), with license no. 860025, NMC Hospital (BR of NMC Royal Hospital LLC), with license no. 878386, and its Dubai branch with license no. 710432 (in administration) (subject to deed of company arrangement)

(formerly known as N M C Royal Hospital L.L.C, with license no. 710432)

10. **NMC Royal Hospital LTD** (with company number 000004237), including its branch Al Zahra Pvt. Hospital Company LTD – SHJ.BR, with license no. 16506 (in administration) (subject to deed of company arrangement)

(formerly known as Al Zahra Pvt. Hospital Company Limited, with license no. 16506)

11. **N M C Royal Hospital LTD** (with company number 000004245) (in administration) (subject to deed of company arrangement)

(formerly known as N M C Royal Hospital L.L.C., with license no. CN-2015786)

12. **N M C Royal Medical Centre LTD** (with company number 000004197), including its branches NMC Royal Medical Centre LLC – Branch (Shahama), with license no. CN- 2912685, and NMC Royal Medical Centre LLC –Branch (Karama), with license no. CN-2895125, and NMC Royal Medical Centre LLC –Branch 1 (Abu Dhabi), with license no. CN-2150457-1 (in administration) (subject to deed of company arrangement)

(formerly known as N M C Royal Medical Centre L.L.C., with license no. CN-2150457)

13. **N M C Specialty Hospital LTD** (with company number 000004217) (in administration) (subject to deed of company arrangement)

(formerly known as NMC Specialty Hospital- LLC, with license no. CN-1026386)

14. **N.M.C Specialty Hospital LTD** (with company number 000004241), including its Dubai branch with license no. 562359 (in administration) (subject to deed of company arrangement)

(formerly known as N M C Specialty Hospital (LLC), with license no. 562359)

15. **New Medical Centre LTD** (with company number 000004214), including its Dubai branch with license no. 127562 (in administration) (subject to deed of company arrangement)

(formerly known as New Medical Centre L.L.C, with license no. 127562)

16. **New Medical Centre LTD** (with company number 000004216), including trading in Ras Al Khaimah as NMC Royal Dental Centre under license no. 38678, NMC Royal Medical Centre, under license no. 21518 and NMC Royal Pharmacy, under license no. 21669 and including its branches New Medical Centre Ajman LLC-BR, with license no. 95454, New Medical Centre L.L.C – Branch of Abu Dhabi 2, with license no. CN-1831682, New Medical Centre L.L.C.-Branch, with license no. 185190 and New Medical Centre LTD – SHJ.BR, with license no. 25954 (in administration) (subject to deed of company arrangement)

(formerly known as New Medical Centre L L C, with license no. 25954)

17. **New Medical Centre Pharmacy LTD** (with company number 000004253) , including its branch New Medical Centre Pharmacy – LLC – Al Ain – NMC – Branch 1, with license number CN-1135313-1 (in administration) (subject to deed of company arrangement)

(formerly known as New Medical Centre Pharmacy - L.L.C – Al Ain – NMC, with license no. CN-1135313)

18. **New Medical Centre Pharmacy LTD** (with company number 000004255), including its branches New Medical Centre Pharmacy/Branch, with license no. 96634, New Medical Centre Pharmacy LLC NMC Branch 1, with license no. 766270 and New Medical Centre Pharmacy LTD – SHJ.BR, with license no. 608411 (in administration) (subject to deed of company arrangement)

(formerly known as New Medical Centre Pharmacy LLC– N.M.C, with license no. 608411)

19. **New Medical Centre Specialty Hospital LTD** (with company number 000004228) (in administration) (subject to deed of company arrangement)

(formerly known as New Medical Centre Specialty Hospital LLC, with license no. CN- 1135806)

20. **New Medical Centre Trading LTD** (with company number 000004218), including its branches New Medical Centre Trading LLC Branch 1, with license no. CN-1027356- 1, New Medical Centre Trading LLC Branch 2, with license no. CN-1027356-2, and New Medical Centre Trading LLC Branch 3, with license no. CN-1027356-3 (in administration) (subject to deed of company arrangement)

(formerly known as New Medical Centre Trading L.L.C, with license no. CN-1027356)

21. **New Pharmacy Company LTD** (with company number 000004230), including its branches New Pharmacy Company WLL – Branch 1, with license no. CN-1029364- 1, New Pharmacy Company WLL – Branch 2, with license no. CN-1029364-2, New Pharmacy Company WLL – Branch 4, with license no. CN-1029364-4, New Pharmacy Company WLL – Branch 6, with license no. CN-1029364-6, New Pharmacy Company WLL – Branch 7, with license no. CN-2914258, New Pharmacy Company WLL – Branch – (Shahama), with license no. CN-2936047, and New Pharmacy Company WLL – Branch 9, with license no. CN-2832792 (in administration) (subject to deed of company arrangement)  
(formerly known as New Pharmacy Company W L L, with license no. CN-1029364)
22. **New Sunny Medical Centre LTD** (with company number 000004202), including its branch New Sunny Medical Centre LTD – SHJ.BR, with license no. 556959 (in administration) (subject to deed of company arrangement)  
(formerly known as New Sunny Medical Centre LLC; N.M.C Medical Center L.L.C Shj. BR 2, with license no. 556959)
23. **NMC Royal Family Medical Centre LTD** (with company number 000004243) (in administration) (subject to deed of company arrangement)  
(formerly known as NMC Royal Family Medical Centre L.L.C., with license no. CN-1491505)
24. **NMC Royal Women's Hospital LTD** (with company number 000004235), including its branch Cooper Health Clinic 1 – Dubai Branch, with license no. 689748 (in administration) (subject to deed of company arrangement)  
(formerly known as NMC Royal Womens Hospital LL.C., with license no. CN-1532709)
25. **NMC Trading LTD** (with company number 000004233), including its branches NMC Trading LLC Branch-DXB, with license no. 637024, NMC Trading LLC (Branch) – DXB, with license no. 755519, NMC Trading LLC Branch-Ajman, with license no. 57474, NMC Trading LLC RAK Branch, with license no. 32957, NMC Trading LLC (Branch)-Fujairah, with license no. 14167, and its Dubai branch license no. 207104 (in administration) (subject to deed of company arrangement)  
(formerly known as NMC Trading L L C, with license no. 207104)
26. **Reliance Information Technology LTD** (with company number 000004234) (in administration) (subject to deed of company arrangement)

(formerly known as Reliance Information Technology LLC, with license no. CN-1031535)

27. **Sharjah Pharmacy LTD** (with company number 000004239), including its branch Sharjah Pharmacy LTD – SHJ.BR, with license no. 14966 (in administration) (subject to deed of company arrangement)

(formerly known as Sharjah Pharmacy L.L.C, with license no. 14966)

28. **Sunny Al Buhairah Medical Centre LTD** (with company number 000004199), including its branch Sunny Al Buhairah Medical Centre LTD – SHJ.BR, with license no. 558052 (in administration) (subject to deed of company arrangement)

(formerly known as N.M.C MEDICAL CENTER L.L.C SHJ.BR and Sunny Al Buhairah Medical Centre LLC, with license no. 558052)

29. **Sunny Al Nahda Medical Centre LTD** (with company number 000004232), including its branch Sunny Al Nahda Medical Centre LTD – SHJ.BR, with license no. 572409 (in administration) (subject to deed of company arrangement)

(formerly known as N.M.C MEDICAL CENTER L.L.C SHJ.BR 4 and Sunny Al Nahda Medical Centre LLC, with license no. 572409)

30. **Sunny Dental Centre LTD** (with company number 000004198), including its branch Sunny Dental Centre LTD – SHJ.BR, with license no. 571311 (in administration) (subject to deed of company arrangement)

(formerly known as N.M.C Dental Centre L.L.C and Sunny Dental Centre LLC, with license no. 571311)

31. **Sunny Halwan Speciality Medical Centre LTD** (with company number 000004204), including its branch Sunny Halwan Speciality Medical Centre LTD – SHJ.BR, with license no. 747560 (in administration) (subject to deed of company arrangement)

(formerly known as Sunny Halwan Speciality Medical Centre LLC, with license no. 747560)

32. **Sunny Maysloon Speciality Medical Centre LTD** (with company number 000004205), including its branch Sunny Maysloon Speciality Medical Centre LTD – SHJ.BR, with license no. 751420 (in administration) (subject to deed of company arrangement)

(formerly known as Sunny Maysloon Speciality Medical Centre L.L.C, with license no. 751420)

33. **Sunny Medical Centre LTD** (with company number 000004231), including its branch Sunny Medical Centre LTD – SHJ.BR, with license no. 212280 (in

administration) (subject to deed of company arrangement)

(formerly known as N.M.C MEDICAL CENTER L.L.C SHJ.BR 1 and Sunny Medical Centre LLC, with license no. 212280)

34. **Sunny Sharqan Medical Centre LTD** (with company number 000004203), including its branch Sunny Sharqan Medical Centre LTD – SHJ.BR, with license no. 744404 (in administration) (subject to deed of company arrangement)

(formerly known as Sunny Sharqan Medical Centre L.L.C, with license no. 744404)

35. **Sunny Specialty Medical Centre LTD** (with company number 000004200), including its branch Sunny Specialty Medical Centre, with license no. 545893 (in administration) (subject to deed of company arrangement)

(formerly known as N.M.C MEDICAL CENTER L.L.C SHJ.BR 3 and Sunny Speciality Medical Centre LL.C., with license no. 545893)